The PTC FlexPLM 11.0 Merchandise and Assortment Planning Process

Overview

In this course, you will learn the Merchandise and Assortment planning process. You will learn how to create and manage a Season as well as a Merchandise and Assortment plan. Finally, you will learn how to approve the plan, generate placeholders, and track and manage line development.

Course Objectives

- Describe the high-level Merchandise and Assortment Planning Activities
- Understand Plan Scope and Associations and relationships in FlexPLM
- Describe the roles involved in the Merchandise and Assortment Planning process
- Create New Season
- Update Season Details
- Review Previous Season’s Plan
- Review Plan Report for Previous Season
- Create a Merchandise/Assortment Plan
- Update Plan Details
- Approve a Plan
- Generate Placeholders
- Update Placeholder Details
- Update Plan and Regenerate Placeholders
- Track Line Development Actual vs Planned by running the Plan Report
Prerequisites

- Completion of The PTC FlexPLM 11.0 Development Process Overview Web-based course

Audience

- This course is intended for production staff and system support staff. People in related roles will also benefit from taking this course
# Table of Contents

<table>
<thead>
<tr>
<th>Module</th>
<th>1</th>
<th>Merchandise and Assortment Planning Overview</th>
</tr>
</thead>
<tbody>
<tr>
<td>Module</td>
<td>2</td>
<td>Create Season</td>
</tr>
<tr>
<td>Module</td>
<td>3</td>
<td>Review Historical Data</td>
</tr>
<tr>
<td>Module</td>
<td>4</td>
<td>Create Merchandise/ Assortment Plan</td>
</tr>
<tr>
<td>Module</td>
<td>5</td>
<td>Create Product Line</td>
</tr>
<tr>
<td>Module</td>
<td>6</td>
<td>Track Line Development</td>
</tr>
</tbody>
</table>