Overview

In this course, you will gain an understanding of basic Windchill ProjectLink administration tasks. You will learn how to plan and create user accounts and groups as well as how to plan and create information management storage strategies. Other topics will include basic life cycles, teams, and configuring domain policies. These skills are important because they enable a business administrator to configure Windchill ProjectLink to meet business needs. After completing this course, you will be well prepared to set up and manage a basic Windchill ProjectLink implementation at your company.

At the end of each module, you will complete a set of review questions to reinforce critical topics from that module. At the end of the course, you will complete a course assessment in Pro/FICIENCY intended to evaluate your understanding of the course as a whole.

Course Objectives

- Identify the use of a Windchill Organization
- Create an organization
- Create and manage user accounts and groups
- Identify best practices for managing organizations, groups, and user accounts
- Identify contexts and their relationships
- Assign project and program creators
- Create and manage project and program contexts
- Identify Windchill object names and their corresponding object type class names
- Create Global Attributes
- Add attributes to a Windchill Type
- Create Windchill Types
- Identify and set object initialization rules
- Create and define basic life cycle templates
- Understand the Windchill domain policy architecture
- Define access control policies
- Identify individual access control permissions
- Administer and troubleshoot access control lists
- Define notification policies
- Define indexing policies
- Use Context Teams to apply access control
- Create and manage document templates within project, program, and organization contexts
- Identify how to create CAD document templates
- Create project and program context templates
- Administer administrator-saved searches
- Administer user profiles
- Administer calendar functions
- Administer organization preferences
- Identify the report manager functions
- Identify visualization publishing controls
- Identify purge manager functions
- Audit system events

**Prerequisites**

- Introduction to Windchill ProjectLink 10.2

**Audience**

- This course is intended for business administrators, system administrators, and project team leaders. Implementation team members, including user adoption team members and those with general Windchill ProjectLink administration responsibilities, will also benefit from taking this course.
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