Overview

In this course, you will learn about how Integrity 10.4 Workflows and Documents enable you to use Integrity to perform change management. You will learn the basics of how to work with Integrity items, queries, and workflows to control and streamline the development lifecycle. You will review Integrity reports, charts, dashboards, and E-mail notifications, which can provide real-time data, metrics, and drill-down capabilities.

At the end of each module, you will complete a set of review questions to reinforce critical topics from that module. At the end of the course, you will complete a course assessment in Pro/FICIENCY intended to evaluate your understanding of the course as a whole.

Course Objectives

- Provide an overview of basic workflow and document concepts
- Import a ViewSet
- Create and edit process items
- Work with Integrity items in the document view
- Resolve conflict messages when handling items simultaneously edited by multiple users
- Configure queries and column sets
- Filter and view project data based on specific categories
- Find items based on a search phrase
- Create custom buttons to output data to commonly used external applications
- Set up E-mail notifications
- Relate items to one another
- Display workflow and document item information in a report format
- Graphically render workflow and document information in a chart format
Prerequisites

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Audience

- This course is intended for Integrity users who submit, edit, and view items as well as those who create reports and charts. People in related roles will also benefit from taking this course.
## Table of Contents

<table>
<thead>
<tr>
<th>Module</th>
<th>1</th>
<th>Navigating Integrity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Module</td>
<td>2</td>
<td>Locate and View</td>
</tr>
<tr>
<td>Module</td>
<td>3</td>
<td>Change Management</td>
</tr>
<tr>
<td>Module</td>
<td>4</td>
<td>Items</td>
</tr>
<tr>
<td>Module</td>
<td>6</td>
<td>Reports</td>
</tr>
<tr>
<td>Module</td>
<td>7</td>
<td>Charts</td>
</tr>
<tr>
<td>Module</td>
<td>8</td>
<td>Dashboards</td>
</tr>
</tbody>
</table>